

# **jETBLACK GROUP**



## **COMPANY PROFILE**

# jetBlack Group

Information Memorandum  
Confidentiality Statement

10<sup>th</sup> August 2019

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## Cautionary Note Regarding Forward-looking Statements

This Information Memorandum contains forward-looking statements relating to plans and expectations with regard to the projected operations of the Company's project. Forward looking statements as represented by forecast financial performance in some Sections of this IM are based on the Company's present plans, estimates, projections and expectations. They are based on certain expectations, which, even though they seem to be adequate at present, may turn out to be incorrect. No assurance can be given that the expectations expressed in these forward-looking statements will prove to be correct. Actual results could differ materially from expectations expressed in the forward-looking statements if one or more of the underlying assumptions or expectations proves to be inaccurate or is unrealized

Any forward-looking statements contained in this Information Memorandum should not be relied upon as predictions of future events. Readers are therefore cautioned not to place undue reliance on the forward-looking statements contained in this Information Memorandum, which represent the best judgment of the Company's management as of the date of this Information Memorandum.

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# OVERVIEW OF THE COMPANY

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- ✚ Our Strategy
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- ✚ Our Organisation Structure

## INTRODUCTION

**JETBLACK GROUP** herein after referred to as **jetBlack** is a fully owned Kenyan company registered and existing under the laws of the Republic of Kenya, incorporation certificate **No CPR/2014/130494** and Pin **No P051453225U**, with its office located at **Riverside Green Suites, Baobab Suites**, Riverside Drive of P.O. Box 43816-00100 Nairobi.

## WHY INVEST IN REAL ESTATE

The primary objective of our company is to carry on the business of Real Estates. We are a real estate development firm that seeks to develop institutional grade real estate having a team with extensive and deep experience in real estate development and finance.



At jetBlack Real Estate, we work to deliver quality and inspirational real estate developments that encourage great community living. This is achieved through having on board highly skilled and trained directors who have built a wealth of expertise in the provision of tailor made, quality integrated project planning and development, project management as well as property sales and marketing services in Kenya's Real Estate sector.

**jetBlack** Real Estate has a team of highly qualified individuals and industry experts focused on delivering investment grade Real Estate to our clients. jetBlack has also formed partnerships with project financiers, contractors etc. in order to effectively and efficiently meet our clients' needs.

## OUR STRATEGY

### Our Vision

To become the premier leading end to end integrated Real Estate solutions provider in Africa with specialty in developing affordable Homes and Smart Sustainable cities across Africa starting with Kenya.

### Our Mission

To efficiently offer tailor made and innovative project planning and development, project management and Real Estate agency to developers and property owners in Africa, with a global outlook

### Our Values

- ♣ Honesty Accountability
- ♣ Innovation Efficiency
- ♣ Professionalism

## GROWTH DRIVERS IN REAL ESTATE

### Our Services

#### 1. Finance & Investment

We offer the following project appraisal solutions to our clients:

- ♣ Project Financial Planning and Analysis
- ♣ Project market feasibility studies
- ♣ Preparation of project proposals / business plan

#### 2. Project Development

This involves processing of planning applications and submissions to the relevant authorities.

#### 3. Architecture & Design

This process involves the formulation of proposed project architectural designs for approval.

#### 4. Front End Engineering Design (FEED)

- Quantity Surveying & Cost management
- Civil and Structural Engineering
- Mechanical /Electrical Engineering



#### 5. Project Management

For any development project to be planned and executed in a timely, efficient, effective manner and within budget, a reliable Project Manager (PM) is crucial. Our approach to project management entails project scheduling and project coordination from pre-construction to post construction as well as monitoring and evaluation throughout the life of your project.

Property Management We offer individual and corporate property owners the operation, control, and oversight of their real estate in accordance to the Landlord - Tenant Act. Our aim is to ensure their commercial, residential and industrial properties are cared for and monitored in an accountable profitable manner for their useful life and condition by offering the following services: • Finding and screening new tenants • Collecting receivable accounts and handle operating expenses • inspecting and arranging Property maintenance and repairs to meet standards • statutes

jetBlack has been involved the Real Estes Sector and construction of low costs houses in Kenya, Zambia and south Sudan

- ❖ The 900 housing units utumishi police Sacco in Kitengela Kenya
- ❖ Extension of silver springs hotel in Kenya using EPS technology.
- ❖ The construction of Nile commercial Bank in Juba south Sudan

#### 6. Real Estate Agency

Marketing, Sales & Property Management. The marketing department has overall responsibility for growing revenue, increasing market share and contributing to company growth and profitability through setting marketing strategy in line with overall company strategy and objectives; Market Research, Product Development; Communications; Events and Sales Support to include strategic planning and execution of real estate investment sales with proven knowledge of structuring sales quota goals and meeting revenue expectations.



## The jetBlack Group Current:

- ❖ The proposed USD 175M Nakuru Bus Terminus & Market Complex in partnership with the County Government of Nakuru Kenya undertaken by jetBlack Energy ltd under PPP basis.
- ❖ jetBlack Energy ltd, a subsidiary company of jetBlack Group, Ltd is currently in a consortium that is developing 4200 apartment's urban Renewable Project, Buxton Estates in Mombasa, in partnership with Lantech Africa ltd and the Mombasa County Government. This PPP project consists of one hotel, office blocks and 3700 apartments and valued at over USD 300M.
- ❖ jetBlack Energy ltd and workbench are jointly developing a 140MW Gas Power Plant in Zanzibar on a 50:50 joint venture basis valued at USD 120M
- ❖ The jewel of the jetBack Group corporation (Private) limited company and consortium is definitely the 11500 Acres Smart green city known as Athi Kapity Sports Eco City that is set to be developed in Kenya by the company.



## Our Strengths

jetBlack senior directors have a combined over 35 years of industry experience in providing logistical support and procurements services to various clients.

jetBlack Group has a network of suppliers to facilitate procurements of

- ❖ Custom parts
- ❖ Factory warrants
- ❖ Manufacturer parts
- ❖ Heavy equipment and machineries
- ❖ Motor vehicles
- ❖ Building materials
- ❖ Labor contracts
- ❖ Security services



jetBlack Group provides expertise and services that include

- ❖ Excavations
- ❖ Construction
- ❖ Transport
- ❖ Quarry mining
- ❖ Civil & infrastructure works

## Current Clients

- **China Roads & Bridges Corporation (Kenya) Mombasa Nairobi SGR Project** We have supplied heavy equipment e.g. Sheep foot Rollers, excavators, pavement rollers ,push dozers, tippers and ball graders. These machines and equipment were utilized on site at **Mtito Andei SGR Stations**
- **China Roads & Bridges Corporation (Kenya) Mombasa Nairobi SGR Project section 8.** Contracted to transport marram from Athi River to shokimau site with a fleet of 100 trucks working day and night shifts
- **China Roads & Bridges Corporation (Kenya) Mombasa Nairobi SGR Project section 4** Contracted to supply 10,000 tons of river sand.
- **Lantech Africa.**We are the suppliers of industrial oils and drilling equipment to this firm for the Olkaria Power Plant

## JETBLACK GROUP ORGANISATION STRUCTURE

jetBlack Group ltd

jetBlack Energy ltd

jetBlack Media Corporation

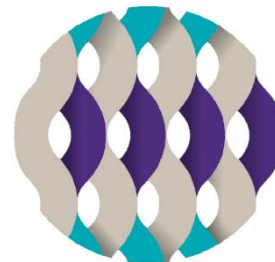
jetBack Airlines Corporation

jetBlack Prime Air Serve

jetBlack Kenya ltd

jetBlack Capital

Evg Instel Construction Co ltd



jetBlack Group is undertaking an onshore Coal-bed Methane (CBM) and Gas To Liquid (GTL) project in Kitui County through its subsidiary companies, jetBlack Energy (Private) Limited ltd in collaboration with its principal partners Daryco capital ltd and liketh Investments (Private) Limited in collaboration with Enpetrol Enerji Taah.San.Tic Ltd .Sti a Gas To Liquid (Private) Limited initiative.

Kenya is a middle-income, and semi-arid country in Eastern Africa with an abundant fossil fuel resource in the form of coal-bed methane (CBM). Kenya has measured coal-bed methane resources that exceed the total

measured resources in the rest of the East Africa Community (EAC) put together. There is currently a significant imbalance in Kenya's energy sector between supply and demand and CBM exploitation for liquid fuel production which provides an opportunity to meet unmet demand.

## **About the project**

jetBlack Group (Private) Limited (hereinafter referred to as "jetBlack") has partnered with Daryco Capital Ltd and Liketh Investments, a company that acquired a Special Grant (SG) in Kitui County Government Kenya to explore coal mining and underground Gas assets.

Exploration work and resource evaluation has shown that the SG holds a world-class resource. Pilot production has achieved commercial gas flow rates and proven that there is no need for fracking.

## **About the Proposed Programme**

We will utilize production of liquid fuels as the immediate anchor market and expand into even larger market sectors. Envisioned expenditures include upstream and downstream costs, although they will be distinct projects.

## **The Importance Of The CBM Project**

### **General**

Natural gas is one of the fastest growing energy forms and due to its cleaner existence, can soon become the preferred fuel alternative to crude oil. Kenya has an abundant fossil fuel resource in the form of coal, which exists in association with coal-bed methane (natural gas). Studies have shown that due to the large internal surface area occupied by coal, it can store 6 to 7 times as much methane-rich gas as does a conventional natural gas reservoir.

Kenya can achieve Energy Self-sufficiency and Energy Security and Energy Equity through the exploitation of the CBM present in the country. The current adverse balance of payments position of Kenya, is, in part, due to its energy bill, especially the purchase of oil.

The exploitation of CBM encompasses the aspect of environmental sustainability insofar as it allows the development of energy supply from a low-carbon source, in comparison to coal-burning.

Kenya can develop into a regional supplier of CBM and contribute to solving the current energy crisis in the region especially for countries such as Uganda, Rwanda, Botswana, Namibia and Zambia and Tanzania.

### **Specific**

Economic Recovery and Growth: Adequate and affordable supplies of energy are a key driver to the region's economic recovery and growth.



## jetBlack Group-Africa Projects

jetBlack Group (Private) Limited (hereinafter referred to as “jetBlack”) has partnered with a Italian firm to undertake the construction of a 200000 barrels Per day lobito Refinery and 100000 barrels Per day Soyo Refinery near Kabinda North west of Angola.

jetBlack is currently in a consortium that is in the process of developing the Lapsset crude oil Pipeline, Oil Refinery in Lamu and a Waste Power Generation Plant in conjunction with lapsset corridor Development Authority, a Kenya Government of Kenya Project.

jetBlack Group is the lead project developer of Athi Smart Eco City, a smart city that will promote the development of Athi River within Nairobi Metropolitan to the fullest and set a good example of modern city construction. The construction of Athi Samrt city can greatly upgrade the city appearance of Nairobi, drive the rapid development of urban economies and improve the living environment. We plan a total investment of \$ 10 billion, the implementation of overall planning, distribution, points the implementation phase that will take eight years to complete the development and construction plan.

### Current Partners

**Our current partners 2016 - 2020 include but are not limited to.**

**The Arab Contractors Ltd:** An Egyptian construction Co. This is our main contractor undertaking the Bus Terminus and Market Complex project in partnership with the Nakuru County Government

**Liketh Investments Kenya ltd :** Our Mui Colliery Mining project partnership with the Kitui County Government Kenya and Daryco Capital ltd

**Lantech Africa Ltd :**Our partners in the Urban Renewable and Redevelopment of the old Buxton Estates within the Mombasa County Government Kenya through joint venture partnership

**Lapsset Corridor Development Authority :** Our Partners in the Crude oil Pipeline and Refinery.

**Enpetrol Enerji EnGroup:**Principle Partners and EPC Contractors in the Kitui Kenya Mui colliery mines and the Proposed Oil Refinery & Pipeline partners for Lapsset project in Kenya and Angola

**OPDA** Investments ltd from Portugal; Our New Housing technology partners.

**Molefe Tsele:** Our South African Partner for the development of Soweto City

**Hillshaw Group:** Our lead financing sydicators for the Athi Smart Green City sector 1

## Contact Information and Current Promoters

### CONTACTS/PROMOTERS

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